Protocol 9.0: District Campaigns and Elections

1. Schedule

| Date | Action |
|---------------------------------------|---|
| October 1 | District Director appoints District Leadership Committee(DLC) chair. |
| November 1 | DLC members are recommended by the DLC chair and approved by the District Director. |
| No later than November 30 | Call for candidate declarations. |
| December 15 | Deadline for candidates to declare intent to run. |
| March 15 – June 1 | District council annual meetings occur (actual dates set by each district). |
| Six weeks prior to election date | DLC notifies District Director of nominated candidates |
| Four weeks prior to the election date | DLC publishes nominations on District website. Floor candidates may declare their intent to run after the DLC results have been announced. |
| July 15 | Deadline to submit Officer Agreement and Release Statements and District Leader rosters to World Headquarters. |

2. District Leadership Committee

- A. The district leadership committee (DLC) is defined and governed by Article XI, Section (b) of the District Administrative Bylaws.
- B. The DLC ensures that each candidate meets the candidate qualifications defined in Article VII, Section (d) of the District Administrative Bylaws.
- C. The DLC is comprised of:
 - I. One committee member, preferably a past district director, who is appointed as chair by the district director.
 - II. Other committee members are appointed by the district leadership committee chair, subject to the approval of the district director.
 - III. Each committee member must be a paid member.
 - IV. Each division in the district must be represented on the committee.
 - V. A member of a club from a different district in the same region may be appointed to the DLC in order to provide outside perspective during deliberations.
 - VI. The district director is not a member of the DLC.
 - VII. International officer and director candidates, members of the Board of Directors and region advisors may not serve on the DLC.
- D. Members serve one year on the DLC and may be reappointed after a one-year absence from the committee.

- E. Committee members may participate by conference call, email, or other means of communication when geographic distance impedes participation.
- F. Committee members shall not participate in any campaign or endorse any candidate for district office.
- G. No committee member may be nominated or run from the floor for a district office in the election at which the committee's report is presented.
- H. Committee members with a conflict of interest, such as a business or personal relationship with a candidate, must declare it at the Committee's first meeting. They must also abstain from discussion and voting regarding that candidate in the context of the Committee.

3. Candidate Assessment and Selection

- A. The DLC interviews and evaluates all known candidates for each elected position. Candidates are evaluated using the Candidate Evaluation and District Officer Competencies documents. The chair provides these documents to the DLC members.
- B. All candidates are interviewed by at least two committee members jointly or individually.
- C. The DLC members, including the chair:
 - I. Have equal opportunity to express their perspectives during candidate-selection deliberations.
 - II. Exercise independent judgment during the selection process.
 - III. Consider the experience, abilities, and qualifications of each candidate.
 - IV. Keep in mind the best interests of Toastmasters International, its member clubs, individual members and the district.
 - V. Take into consideration all candidates for each district office.
- D. The DLC chair casts his or her vote along with the other members of the committee for each nomination, but does not attempt to influence the other members of the committee.
- E. Committee members cast their votes in written form, and the committee nominates one or two candidates each for the offices of district director and program quality director, and one or more candidates for the office of club growth director and all other elective district offices.
- F. To be nominated, a candidate must receive a majority vote of the DLC.
- G. DLC deliberations and votes are confidential and may be shared only with the district director, World Headquarters, and the Toastmasters International Board of Directors.

4. Nomination Results

- A. The reporting of committee results is governed by Article XI, Section (b) of the District Administrative Bylaws.
- B. The committee report, distributed to the district council, includes the Candidate Biography Form for each candidate.
- C. The committee chair or the district director notifies nominated candidates and reconfirms their willingness to be nominated and their commitment to fulfill the duties of office.
- D. The committee chair or district director notifies candidates who were not nominated and advises them of their eligibility to seek office as floor candidates.

5. Announcement of Candidacy

- A. Members, including current members of the district executive committee, may self-nominate for district office, be sought out by the DLC, or be nominated by an individual paid member.
- B. Floor candidates have the same opportunities and responsibilities as nominated candidates unless otherwise noted.
- C. To be nominated, elected or appointed, or run from the floor for any district officer position, candidates must:
 - I. Sign the Toastmasters International Officer Agreement and Release Statement.
 - II. Submit a completed Candidate Biography Form and photograph.
- D. All signed forms from elected or appointed leaders must be submitted to World Headquarters as soon as practicable after the elections but no later than July 15.

6. Campaign Communications

- A. A campaign communication is any message, in any form (such as phone calls, postal mail, email and facsimile) unsolicited by the recipient that promotes or publicizes a candidate.
- B. Photographs, audio, video, and electronic representations in all campaign materials and displays, and on the candidate's website and social networking profiles, related to this campaign may be of the candidate only; no other persons are permitted. All candidates are responsible for obtaining written permission for any quotes and testimonials used in candidate campaign materials and displays, on websites and social networking profiles. Proof of written permission may be requested for review by the district director.
- C. Unsolicited subscriptions to information by or about a candidate are not permitted.
- D. Communications by the district in connection with a candidate's presentation at a district conference, and internal communication among campaign team members, are not considered campaign communications.
- E. The district director provides contact information to nominated candidates and floor candidates only after receiving their Officer Agreement and Release Statement.
 - I. Only district council members' contact information is provided.
 - II. The contact information may only be used for campaign purposes.
- F. District candidates shall only send two campaign communications. These communications may only be sent to members of the district council:
 - I. The first communication may be sent between January 1 and March 31.
 - II. The second communication may be sent between the announcement of the DLC results and the district council's annual meeting.
- G. Candidates may have a website and use social media to promote their candidacy. No district or club social media sites or websites may be used to promote any individual candidate. District and club websites may list the nominated candidates.
- H. Candidates are prohibited from participating in Toastmasters-related discussion groups on websites, including social networking sites, for campaign purposes.
- I. District candidates may use the Toastmasters trademarks, including the logo and the names "Toastmasters" and "Toastmasters International," on printed and electronic campaign materials, websites and social media sites. Use of the trademarks on any other items requires the written permission of the Chief Executive Officer.
- J. Candidates may not produce or distribute any wearable campaign items (such as buttons, pins, hats, sashes, apparel, etc.).
- K. At district conferences and district non-election meetings (such as area and division speech contests), nominated candidates and floor candidates may only distribute and display campaign materials in the Candidates' Corner (if there is a Candidates' Corner). Candidates or their representatives are responsible for the delivery, set-up, and removal of materials.
- L. At district non-election meetings (such as area and division speech contests), candidates may be introduced as long as all candidates present are introduced.
- M. Candidates may not host hospitality suites at any district event or contribute to a district hospitality suite. A hospitality suite is defined as a room where refreshments are provided and attendance is open to any member.
- N. District officer candidates may speak and give educational presentations at district conferences, at a time other than during the district council's annual meeting, at the discretion of the district director.
 - I. All candidates must receive equal opportunity.
 - II. The time, place, and length of presentation are identified by the district director.
- O. Candidates may not present campaign speeches at any district non-election meeting, or campaign at any club meetings.
- P. Advertisements in district publications, such as in newsletters, in conference programs, or on websites, by or on behalf of candidates for district office are not permitted.
- Q. The names of floor candidates are not published with the DLC report or in any other district publication.

7. Candidate Endorsements

- A. District executive committee members shall not take any action to endorse or officially support any district officer candidate; however, district executive committee members who are running for district office may campaign on their own behalf.
- B. International officer and director candidates, members of the Toastmasters International Board of Directors and region advisors may not take any action to endorse or support any candidate for district office.
- C. All candidates must obtain written permission for any endorsements (i.e., quotes and testimonials) used in candidate campaign materials and displays, and on websites. Proof of written permission may be requested for review by the district director.

8. Campaign Violations

- A. Candidates are responsible for ensuring campaign supporters are familiar with campaign policies. Candidates acknowledge that violation of policies and protocols may result in consequences.
 - I. A level-one violation is a minor infraction that is usually correctable (for example: posting a photo of someone other than the candidate on the candidate's website).
 - a. The violation is reported to the district director, who investigates the matter. If the district director cannot resolve the matter, it is turned over to the district executive committee.
 - b. The candidate is educated and informed about the violation. When the matter is resolved, there are no further ramifications.
 - II. A level-two violation is one involving the election process or a continuing violation (for example: candidate makes a promise of future district executive committee action in exchange for votes).
 - a. The violation is reported to the district director, who investigates the matter or assigns the investigation to the district executive committee.
 - b. The district executive committee may enact these penalties:
 - 1. An announcement of the violation is made prior to the election. This announcement occurs at an appropriate time and place or on the district's website as determined by the district executive committee.
 - 2. A letter of censure may be issued to the candidate by the district executive committee.
 - III. A level-three violation is one of campaign ethics (for example: candidate actively engaging in or promoting the violation of Toastmasters bylaws, policy or protocol).
 - a. A violation is reported to the district director, who investigates the matter or assigns the investigation to the district executive committee.
 - b. The district executive committee may enact these penalties:
 - 1. Any or all penalties for level-two violations.
 - 2. Request that a candidate withdraw from candidacy.
 - 3. Engage in further discipline following the processes outlined in Protocol 3.0: District Procedure to Discipline a Member.
- B. Discipline, related to campaign violations, that is administered by the district executive committee may be appealed to the district council. The district council's decision is final. Such decisions may not be appealed to the Toastmasters International Board of Directors or World Headquarters. However, the Board of Directors may, on its own initiative, review the district's decision and reach a different conclusion in the best interests of Toastmasters International, its member clubs or individual members.
- C. After the nominations are published, any proven candidate policy violations must be shared with the district leadership committee chair. Such violations may be disclosed at the district council's annual meeting by the DLC chair or district director. If any violations are disclosed at the meeting, all violations of equal level must be disclosed at the meeting.

9. Candidates' Showcase

- A. At the district conference, it is recommended that a Candidates' Showcase occur before the district council's annual meeting.
- B. Prior to the district conference, the district director appoints members to serve as chair and co-chair of the Candidates' Showcase. Other members are assigned as needed.

- C. Each candidate is given equal time to be interviewed by the chair based on questions related to the achievement of the district mission.
- D. The presentation schedule, with the names of all nominated candidates and known floor candidates for district office, is prepared by the district's administration manager.
- E. There is no census or poll taken of the delegates at a Candidates' Showcase.

10. Proxies and Credentials

- A. District proxies and voting are governed by the District Administrative Bylaws, Article X, Sections (d) and (e).
- B. The district director sends a credential or proxy form to each club president and vice president education 30 days before a district council annual meeting in the district newsletter or in a separate mailing.
- C. Proxies are valid only for in-person meetings.
- D. Prior to the district council annual meeting, the district director appoints a credentials chair to supervise the credentials, voting and ballot counting processes. The credentials chair may select members to form a credentials committee.
- E. The credentials chair is, when practicable, a past district director.
- F. The credentials chair obtains a list of paid clubs and a list of current district council members (club presidents, vice presidents education, and district officers eligible to vote). The credentials chair ensures that ballots are only issued to current district council members or their authorized proxies and are signed for upon distribution.
- G. Ballots indicate the office being contested or are sequentially numbered. The names of nominated candidates may be printed on the ballots. The names of floor candidates may not be printed on the ballots. Ballot templates are available on the Toastmasters International website.
- H. The credentials committee ensures that no campaign materials are in the credentials area.

11. Elections

- A. The district director or a person designated by the district director explains the election rules and procedures to the delegates.
- B. The DLC chair shall present the committee's report. In the chair's absence, the district director designates another member of the DLC, when practicable, to present the report. The chair or designee announces the names of the committee members and reads the name of each nominated candidate, in alphabetical order, for each of the offices of district director, program quality director, club growth director and division directors. The area directors, public relations manager, administration manager, finance manager are also announced if elected.
- C. If any policy violations by a candidate have occurred, the DLC chair may disclose that violation and may announce whether the violation could have affected the candidate's nomination.
- D. For each office, the district director inquires whether there are additional nominations from the floor.
 - I. Floor candidates must be nominated by a member of the district council or their proxyholder. Floor candidates may self-nominate when they are a member of the district council or a proxyholder.
 - II. Floor candidates or, in their absence, their representatives state their eligibility qualifications.
 - III. Floor candidates for district director, program quality director, club growth director, and division director must sign the Officer Agreement and Release Statement prior to the election. Only the Officer Agreement and Release Statement of those elected are sent to World Headquarters.
 - IV. The district director may declare any proven floor candidate policy violations to the district council.
 - V. When nominations are complete, the district director declares the nominations for that office closed.
- E. After nominations are closed, candidate speeches are given. A candidate speaks on his or her own behalf. If a candidate is not present, an authorized representative may speak for the candidate. If there is only one candidate nominated, no speech is given.
- F. A candidate's representative may not be a member of the district executive committee, a member of the DLC, the credentials chair, or any other meeting official, unless he or she resigns before the district council's annual meeting begins.

- G. The balloting for each office takes place immediately following candidate speeches. The number of votes that a member may cast is governed by Article X, Section (e) of the District Administrative Bylaws.
- H. After nominations for an office are closed, if there is only one candidate for the office, the district director may entertain a motion to dispense with the secret ballot for the uncontested office or instruct the administration manager to cast a single ballot for the candidate.
- I. District officer candidates are responsible for appointing one observer to monitor the integrity of the voting and ballot counting process.
- J. Each election is completed and the winner announced before moving to the subsequent election.
- K. Candidates nominated for one office and not elected to the office may be nominated from the floor for subsequent offices.
- L. Any candidate who receives a majority of the votes cast is declared elected. In the event no candidate receives a majority of the votes cast for a contested office, voting continues with the use of special ballots and without the name of the candidate receiving the fewest votes. Such a procedure continues until one of the candidates receives a majority of the votes cast.
- M. Upon adjournment of the district council's annual meeting, all election results are final. Results of the election are displayed on the district website as soon as possible following adjournment of the meeting.
- N. All proxies and ballots are retained for 24 hours following the close of the meeting for review only by the district director or district credentials chair, as necessary, and immediately thereafter destroyed by the district director or district credentials chair.